

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

TORONTO STOCK EXCHANGE

FILING STATEMENT No. 752,
FILED, JUNE 7th, 1962.

HARRISON MINERALS LIMITED

Full corporate name of Company

Incorporated under Part IV of The Corporations Act 1953 (Ontario)
by Letters Patent dated May 30th, 1935.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 341.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	(1) Change in ownership of a large block of stock. (2) Change in Board of Directors. (3) Option to purchase 30 unpatented mining claims in the Fort MacKenzie Area, District of Ungava, Quebec. (4) Change in head office of Company.
2. Head office address and any other office address.	Present Head Office - 9th Floor, 360 Bay Street, Toronto, Ontario. When Board of Directors changes, Head Office will be moved to 9th Floor, 366 Bay Street, Toronto, Ontario.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<p><u>Present Officers & Directors:</u></p> <p>Pres. & Director - Samuel Zeldin, 11 Fraserwood Ave., Toronto, Office Manager</p> <p>Vice-Pres. & Director - Irwin A. Wallace, 1649 Bathurst Street, Toronto, Broker.</p> <p>Sec.-Treas. & Director - Camilla Lillico, 55 Close Avenue, Toronto, Accountant.</p> <p>Director - William Coldoff, 777 Eglinton Ave. West, Toronto, Executive.</p> <p>Director - David Glick, 73 Elmridge Drive, Toronto, Executive.</p> <p>Director - Harold D'Arcy Baker, 49 Glen Elm Avenue, Toronto, Life Underwriter</p> <p>Director - Earl A. Glick, 45 Avenal Drive, Toronto, Executive.</p> <p><u>Proposed Officers & Directors:</u></p> <p>Pres. & Director - John H. Fisher, 438 Balkan Road, Richmond Hill, Ont. Chartered Accountant.</p> <p>Vice-Pres. & Director - James E. Ryan, 335 Inglewood Drive, Toronto, Ontario, Insurance.</p> <p>Sec.-Treas. & Director - James F. Brown, 71 Kendal Avenue, Toronto, Ontario, Stock Salesman</p> <p>Director - Leon F. La Prairie, 9 Deer Park Cres., Toronto, Ont. Mining Engineer</p> <p>Director - Joseph Prendergast, 1271 Minelo Gardens, Port Credit, Ontario, Mining Engineer</p> <p>Director - Larry F. Labow, 100 Dunloe Avenue, Toronto, Ontario, Mining Engineer</p> <p>Director - Robert J. Trow, 85 Woodlawn Avenue West, Toronto, Ont. Security Dealer</p>
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized - 5,000,000 shares - \$1.00 par value. Issued - 4,050,002 shares
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	None
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	None
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company intends to carry out such work on the mining claims referred to in paragraph 11 hereof as is necessary to fulfill the option requirements, including geological prospecting, followed by diamond drilling if the property so merits. The estimated amount required to carry out the geological prospecting in accordance with the recommendations of J.A.C. Keefe, M.A., P.Eng., of Dominion Geophysics Limited, is \$13,500.

FINANCIAL STATEMENTS

HARRISON MINERALS LIMITED

BALANCE SHEET AS AT 31 MARCH 1962

A S S E T S

Current

Cash on hand and in bank	\$ 12,677.22	
Demand loan, 5%	<u>75,000.00</u>	\$ 87,677.22

Mining property

11 unpatented mining claims, Duprat Township, Province of Quebec, at cash cost		6,000.00
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Other

Mining shares, at nominal value	\$ 2.00	
Prospecting syndicate interests, at cost	2,262.00	
Prepaid administrative expense	3,250.00	
Deferred expenditures - per statement	<u>18,177.70</u>	<u>23,691.70</u>

\$ 117,368.92

L I A B I L I T I E S

Current

Accounts payable		\$ 249.85
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Capital

Authorized - 5,000,000 shares of a par
value of \$1.00 each

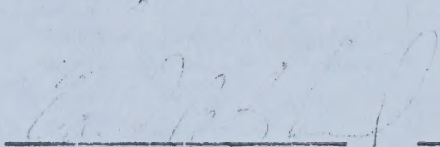
Issued and fully paid -4,050,002 shares	\$4,050,002.00	
Less: Discount thereon	<u>2,503,627.70</u>	
	\$1,546,374.30	

Deficit-per statement	\$1,554,043.21	
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Contributed surplus - unchanged	<u>124,787.98</u>	<u>1,429,255.23</u>	<u>117,119.07</u>
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\$ 117,368.92

Approved on behalf of the
Board of Directors



Director



Director

"This is not an audited statement"

HALLADAY ROBINSON & COMPANY

HARRISON MINERALS LIMITED

STATEMENT OF DEFERRED EXPENDITURES

AS AT 31 MARCH 1962

Explorative

Property report

\$ 264.85

Administrative

Legal and audit fees

\$ 775.00

Share issue and transfer expenses

3,690.45

Shareholders information and annual
and special meetings expense

1,682.31

Directors fees and meetings expense

1,025.00

Head office services

10,025.00

Government fees and taxes

297.29

Miscellaneous

417.80

17,912.85

Balance at 31 March 1962

\$ 18,177.70

HARRISON MINERALS LIMITED

STATEMENT OF DEFICIT

AS AT 31 MARCH 1962

Balance at 1 June 1961

\$ 1,380,576.33

ADD: Loss on disposal of investments

39,819.76

Write off of organization expense

8,251.87

Write off of commission paid on share sales

758.75

Write off of costs of abandoned mining
property interests and expenditures thereon

124,636.50

Balance at 31 March 1962

\$ 1,554,043.21

HARRISON MINERALS LIMITED

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

FOR THE TEN MONTHS ENDED 31 MARCH 1962

Cash on hand and in bank at 1 June 1961

\$ 18,246.79

Receipts

Sale of investments

\$ 88,922.24

Exploration funds deposit returned

5,000.00

Advance repayment

75.00

93,997.24

\$ 112,244.03

Disbursements

Demand loan made

\$ 75,000.00

Mining claims purchased

6,000.00

Exploration funds deposit

5,000.00

Advance made

75.00

Prepaid office services payment

3,250.00

Accounts payable paid

625.75

Prospecting syndicate advance

20.00

Office rent and secretarial services

4,775.00

Transfer agent and registrar

1,909.19

Annual report and meeting expense

817.02

Directors fees and meetings expense

725.00

Corporation fees and taxes

190.64

Stock exchange fee

100.00

Sundry expenses

154.36

Mining fees and licenses

660.00

Property report

264.85

99,566.81

Cash on hand and in bank at 31 March 1962

\$ 12,677.22

ENGINEER'S REPORT

Note - The following are excerpts from a report by L.T. Porter, P.Eng., dated April 14th. 1962, of the mining claims located in the Fort MacKenzie Area, District of Ungava, Que. A complete copy of the report is on file with the Toronto Stock Exchange.

LOCATION AND ACCESS

The property designated as the Jordan Group is located on the north side of the west arm of Wapanikskan Lake, Projected Township 5348, Ungava Region, Province of Quebec, Lat. 57°00' North and Longitude 68°55' West. This property is composed of thirty (30) unpatented mining claims numbered 1 to 5 inclusive and staked under Quebec Miners Certificates as follows:-

185041	183491	185043
183488	183489	183490

These claims were staked during the month of August 1961.

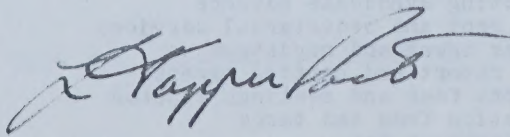
The Jordan Group being situated on Lake Wapanikskan is easily accessible by float or ski equipped aircraft, according to the season, from Fort Chimo, 85 miles to the north, or from Knob Lake, 175 miles to the south west.

CONCLUSIONS AND RECOMMENDATIONS

The Jordan claim group exhibits some very intriguing geological possibilities from the limited data available, particularly in the northern section along the quartzite-phyllite contact. However there are several chalcopyrite showings associated with the interbedded volcanics and other rock types in the Lake Wapanikskan area.

Therefore it is recommended that the possibilities of the Jordan group be further investigated by geological prospecting in the initial phase, to be followed by other exploration methods such as drilling on any discoveries of merit.

Respectfully submitted,



L. Tupper Porter.

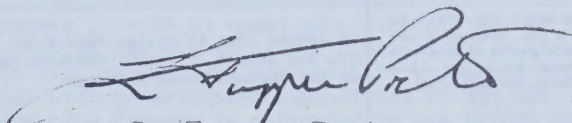
April 14, 1962.

L. TUPPER PORTER
MINING GEOLOGIST

C E R T I F I C A T E

I, the undersigned, L. Tupper Porter, of St. Andrews East, Province of Quebec, do hereby certify that:

1. I am a graduate of Dalhousie University.
2. I hold a B.Sc. in geology, 1952.
3. I have been engaged in mining and exploration geology since that date.
4. I have visited the Jordan claim group in connection with my exploration work in the Wapanikskan area during August and September 1961 for the Great Dare Copper Company Limited.
5. I have no direct or indirect interest in the Jordan claims nor do I expect to receive any save for my fees regarding the preparation of this report.



L. Tupper Porter

April 14, 1962.

10. Brief statement of company's chief development work during past year.	The Company did not carry out any development work during the past year.																
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	<p>The Company has acquired from Henri Joly of Rouyn, Quebec, an option to purchase 30 unpatented mining claims situate in the Fort MacKenzie Area, District of Ungava, Quebec, described as follows:</p> <table><tr><td><u>Licence No.</u></td><td><u>Claim Nos.</u></td><td><u>Licence No.</u></td><td><u>Claim Nos.</u></td></tr><tr><td>185041</td><td>1 to 5</td><td>183491</td><td>1 to 5</td></tr><tr><td>185043</td><td>1 to 5</td><td>183488</td><td>1 to 5</td></tr><tr><td>183490</td><td>1 to 5</td><td>183489</td><td>1 to 5</td></tr></table> <p>for the total purchase price of \$35,000 and 100,000 shares in the capital stock of the Company, payable as follows: \$17,500 on the signing of the said option and the balance of the purchase price within six months from June 6, 1962 if the option is exercised. If the 100,000 shares are issued, 10% shall be free and the balance shall be escrowed subject to release only upon the consent of the Toronto Stock Exchange.</p>	<u>Licence No.</u>	<u>Claim Nos.</u>	<u>Licence No.</u>	<u>Claim Nos.</u>	185041	1 to 5	183491	1 to 5	185043	1 to 5	183488	1 to 5	183490	1 to 5	183489	1 to 5
<u>Licence No.</u>	<u>Claim Nos.</u>	<u>Licence No.</u>	<u>Claim Nos.</u>														
185041	1 to 5	183491	1 to 5														
185043	1 to 5	183488	1 to 5														
183490	1 to 5	183489	1 to 5														
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	As far as the signatories hereto are aware, no person, other than Henri Joly, will receive a greater than 5% interest in the purchase price of the said claims																
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	375,000 shares held in escrow, subject to release only upon consent of the Toronto Stock Exchange.																
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Joanne Holdings Limited, 360 Bay Street, Toronto, is the beneficial owner of the 375,000 escrowed shares, and same are registered in the name of Joanne Holdings Limited.																
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table><tr><td></td><td><u>Shares</u></td></tr><tr><td>Joanne Holdings Limited, 9th Floor, 360 Bay Street, Toronto, Ontario.</td><td>375,000 escrowed</td></tr><tr><td>Jenkin Evans & Co. Ltd., 360 Bay Street, Toronto, Ontario</td><td>231,787</td></tr><tr><td>E.H. Pooler & Co. Limited, 302 Bay Street, Toronto, Ontario.</td><td>217,800</td></tr><tr><td>Brewis & Co., 145 Yonge Street, Toronto, Ont.</td><td>166,953</td></tr><tr><td>L. D. Sullivan, 181 Forest Hill Rd., Toronto</td><td>120,000</td></tr></table> <p>Other than the shares registered in the name of Joanne Holdings Limited, the signatories do not know who are the beneficial owners of the above mentioned shares.</p>		<u>Shares</u>	Joanne Holdings Limited, 9th Floor, 360 Bay Street, Toronto, Ontario.	375,000 escrowed	Jenkin Evans & Co. Ltd., 360 Bay Street, Toronto, Ontario	231,787	E.H. Pooler & Co. Limited, 302 Bay Street, Toronto, Ontario.	217,800	Brewis & Co., 145 Yonge Street, Toronto, Ont.	166,953	L. D. Sullivan, 181 Forest Hill Rd., Toronto	120,000				
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Brewis & Co., 145 Yonge Street, Toronto, Ont.	166,953																
L. D. Sullivan, 181 Forest Hill Rd., Toronto	120,000																
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Joanne Holdings Limited, 9th Floor, 360 Bay Street, Toronto, might materially affect control of the Company if it acted in conjunction with other large shareholders.																
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<p>5% demand loan to Waite, Reid & Co. Limited, 202 Bay Street, Toronto, Ontario, Member of the Toronto Stock Exchange - \$75,000.00</p>																
18. Brief statement of any lawsuits pending or in process against company or its properties.	None																
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None																
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	<p>Subject to the approval of the Toronto Stock Exchange, Joanne Holdings Limited has entered into an agreement to sell to J. D. Crighton International Limited, 13 Adelaide Street East, Toronto, Ontario, 325,000 free shares and 375,000 escrowed shares of the Company for \$65,000. The signatories hereto are advised that John D. Crighton, 17 Thornhill Avenue, Thornhill, Ontario, is the only person owning a greater than 5% interest in J. D. Crighton International Limited.</p> <p>The \$65,000 purchase price is being borrowed by J. D. Crighton International Limited from the following persons in the amounts set opposite their respective names: John Fisher - 45%; John D. Crighton - 45%; and Joseph Prendergast - 10%.</p> <p>There are no shares of the Company in the course of primary distribution unless the 325,000 free shares owned by Joanne Holdings Limited can be deemed to be in primary distribution.</p>																

DATED April 25, 1962.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"S.J. Zeldin"

"W. Coldoff"

HARRISON MINERALS LIMITED
 CORPORATE
 President
 Director

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS AMENDING FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS AMENDING FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT No.90.
FILED, SEPTEMBER 20th, 1962.

File

HARRISON MINERALS LIMITED
Full corporate name of Company

AMENDING FILING STATEMENT

Incorporated under Part IV of The Corporations Act 1953 (Ontario)
by Letters Patent dated May 30th, 1935.

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

To be read in conjunction with Filing Statement No. 752 dated April 25, 1962.

Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.	(1) Option to acquire interest in Irish property. (2) An underwriting and option agreement (3) Change in head office of Company														
2. Head office address and any other office address.	OCT 9 1962 Head office of the Company moved to: Room 314, 67 Yonge Street, Toronto, Ontario.														
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	Under agreement dated the 6th day of September, 1962, Ross Knowles & Co. Limited, acting for a client, agreed to firmly purchase 200,000 shares of the stock of the Company at 15¢ per share and in consideration therefor the Company agreed to grant to Ross Knowles & Co. Limited as aforesaid options to purchase an additional 600,000 shares in blocks of 200,000 shares each at 15, 20 and 25 cents per share, payable in 3, 6 and 9 months respectively.														
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	The only person person having any interest, direct or indirect, in the underwritten and option shares is J.D. CRIGHTON INTERNATIONAL LIMITED, 13 Adelaide Street East, Toronto. The only person owning a greater than 5% interest in J. D. Crighton International Limited is J. D. Crighton, 17 Thornhill Avenue, Thornhill, Ontario.														
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company intends to spend approximately \$7,500 in exploratory work on the mining claims referred to in Item 11 hereof and, if results warrant, proceed with a diamond drilling campaign with an estimated expenditure of \$10,000. In addition, the Company is obligated to pay \$6,000 to the vendors of the said claims														
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Pursuant to an agreement dated the 6th day of September, 1962, made between Timothy Shanahan, James Shanahan, Philip H. Silams and Stephen Evans, of the First Part, and the Company, of the Second Part, the Company has obtained an option good until the 10th day of March, 1963, to acquire through a subsidiary a two-thirds interest in a prospecting licence issued by the Minister of Industry and Commerce, Ireland, covering the following lands, covering an area of approximately 2 square miles: <table><tr><td>Townland</td><td>County</td></tr><tr><td>Coolaum</td><td>Tiperrary</td></tr><tr><td>Knockanevin</td><td>"</td></tr><tr><td>Gorteeny</td><td>"</td></tr><tr><td>Knocknaharney</td><td>"</td></tr><tr><td>Lismakeeve</td><td>"</td></tr><tr><td>Rosnamulteeny</td><td>"</td></tr></table> The Company must pay \$6,000 on the later of two dates, namely: (a) the acceptance of an amending filing statement by the Toronto Stock Exchange; (b) the Minister of Industry and Commerce, Ireland, approving the transfer of the prospecting licence to a new company as set out below or an Irish subsidiary. On or before the 10th day of March, 1963, if the Company decides to exercise the option, it must cause the incorporation of a new company and upon the incorporation of the new company, the optionors and the optionee shall transfer and assign all their right, title and interest in the prospecting licence to the new company or to a wholly owned Irish subsidiary of the new company, and the consideration for such transfer of licence shall be divided one-third to the optionors and two-thirds to the optionee	Townland	County	Coolaum	Tiperrary	Knockanevin	"	Gorteeny	"	Knocknaharney	"	Lismakeeve	"	Rosnamulteeny	"
Townland	County														
Coolaum	Tiperrary														
Knockanevin	"														
Gorteeny	"														
Knocknaharney	"														
Lismakeeve	"														
Rosnamulteeny	"														

HARRISON MINERALS LIMITED

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS FOR THE FIVE MONTHS ENDED AUGUST 31, 1962

Cash on hand and in Bank April 1st, 1962 \$12,677.22
(per filing statement #752)

Receipts

Demand loan received	\$75,000.00	
Interest on demand loan	863.29	75,863.29
		\$88,540.51

Disbursements

Bank deposit receipt	\$50,000.00	
Acquisition 30 claims Fort Mackenzie Area, District of Ungava, Quebec	17,500.00	
Prospecting and geophysical work on Fort Mackenzie claims	8,780.65	
Advances re prospecting syndicates	1,000.00	
Office rent and secretarial services	1,475.00	
Toronto Stock Exchange filing fee	200.00	
Transfer agents fees	82.14	
Legal and audit	1,363.05	
Directors fees	225.00	
Printing and stationery	216.64	
Miscellaneous expenses	56.75	\$80,899.23

Cash on hand and in Bank August 31st, 1962 \$ 7,641.28

Signed

John D. Hill (President)
Ag. D. Hill (Treasurer)

ENGINEER'S REPORTS

Note - The following are excerpts from a report by E.M. Dillman, B.Sc., P.Eng., dated September 11th. 1962, on the property located in Tipperary County, Republic of Ireland. A complete copy of the report is on file with the Toronto Stock Exchange.

PROPERTY & LOCATION

The property consists of a prospecting license covering an area of approximately two square miles and including the following townlands.

Coolaun
Knockanevin
Gorteeny
Knocknahaney
Lismakeeve
Rosnamulteeny

It is located immediately east of the town of Borrisoleigh in the county of Tipperary in south central Ireland.

GENERAL

The property is approximately thirty-five miles south-east of the recent lead-zinc silver discovery of Northgate Exploration Ltd. and about twelve miles south-east of the Silvermines area where lead silver deposits have previously been mined. The Newnorth property is located about twelve miles to the north-east.

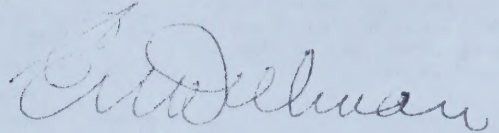
Some prospecting has been carried out on the license as a result of which a small copper showing has been uncovered in one pit.

CONCLUSIONS & RECOMMENDATIONS

Based on the above, it is concluded that an exploration program is warranted and I recommend that a geo-chemical survey be carried out. Should anomalous areas be located then these should be explored in detail by further geophysical work.

The estimated cost of the initial work is \$7500.00 and dependent on the results a further sum of \$10,000.00 should be available for diamond drilling operations.

Respectfully submitted.



E.M.Dillman, B. Sc.
P.Eng.(Mining)

Sept. 11, 1962.

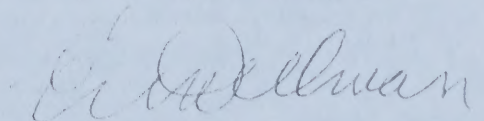
C E R T I F I C A T E

TO ACCOMPANY REPORT FOR HARRISON MINERALS LTD.

I, E.M.Dillman, of the city of Toronto, in the County of York, and Province of Ontario, HEREBY CERTIFY AS FOLLOWS:

1. I am a graduate of the University of Saskatchewan with the degree of Bachelor of Science in 1940 and a member of the Professional Engineers of Ontario.
2. I am a Consulting Engineer with an office at 244 Bay St. 4th Floor, Toronto, Ontario.
3. I have no interest, direct or indirect, in the property or the shares of Harrison Minerals Ltd. nor do I expect to receive any interest, direct or indirect, in the property or shares of the Company.
4. I have not personally examined the property but the information contained herein was obtained from Company sources and reports to which reference has been made.

DATED at Toronto, this 11th day of September, 1962.



E.M.Dillman, B.Sc.
P.Eng.(Mining)

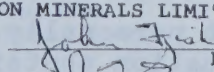
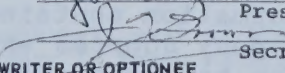
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	No person shall be entitled to receive a greater than 5% interest in the share or other consideration to be received by the Company if the option is exercised.												
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	J. D. Crighton International Limited, 13 Adelaide Street, East, Toronto, Ontario, is the beneficial owner of the 375,000 escrowed shares. Same are registered in the name of Joanne Holdings Limited.												
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table> <thead> <tr> <th></th><th><u>Shares</u></th></tr> </thead> <tbody> <tr> <td>Joanne Holdings Limited, 360 Bay St., Toronto, Ontario.</td><td>375,000 - escrowed</td></tr> <tr> <td>Jenkin Evans & Co. Ltd., 360 Bay St. Toronto, Ontario.</td><td>219,227</td></tr> <tr> <td>Ross Knowles & Co. Limited, 25 Adelaide St.W., Toronto</td><td>169,100</td></tr> <tr> <td>E. H. Pooler & Co. Limited, 302 Bay St., Toronto</td><td>161,500</td></tr> <tr> <td>James Richardson & Sons, 173 Portage Ave. E., Winnipeg, Manitoba</td><td>155,950</td></tr> </tbody> </table> <p>J.D. Crighton International Limited is the beneficial owner of the 375,000 escrowed shares registered in the name of Joanne Holdings Limited. Other than these said shares, the signatories hereto do not know who are the beneficial owners of the above mentioned shares.</p>		<u>Shares</u>	Joanne Holdings Limited, 360 Bay St., Toronto, Ontario.	375,000 - escrowed	Jenkin Evans & Co. Ltd., 360 Bay St. Toronto, Ontario.	219,227	Ross Knowles & Co. Limited, 25 Adelaide St.W., Toronto	169,100	E. H. Pooler & Co. Limited, 302 Bay St., Toronto	161,500	James Richardson & Sons, 173 Portage Ave. E., Winnipeg, Manitoba	155,950
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16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	J. D. Crighton International Limited, 13 Adelaide Street East, Toronto, Ontario, might materially affect control of the Company if it acted in conjunction with other large shareholders.												
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	The 5% demand loan to Waite, Reid & Co. Ltd in the amount of \$75,000.00 has now been repaid.												
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no material facts other than stated above. There are no shares of the Company in the course of primary distribution other than such escrowed shares as may be released from time to time and such shares as will be taken down and paid for pursuant to the underwriting agreement referred to in Item 6 hereof.												
Statement of any other material facts and if none, so state.	None												

DATED September 14, 1962.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

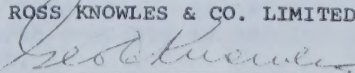
HARRISON MINERALS LIMITED

"J.H. Fisher"  CORPORATE SEAL
 "J.F. Brown"  President
 Secretary

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

ROSS KNOWLES & CO. LIMITED

"G.C. Knowles" 
 "S.M. MacKay" 